

पर्यटन संचालनालय, महाराष्ट्र शासन

मुख्यालय: नरिमन भवन, १५६/१५७, १५ वा मजला, नरिमन पॉईंट, मुंबई–४०० ०२१ दरध्वनी क्र.: ९१–२२–६९१०७६००, ९१–२२–६९१०७६०४ ई–मेल – <u>ee.diot.tourism@gmail.com</u>

जाहिरात निविदा सूचना क्र. २४ जा.क्र.प.सं./बांधकाम/निविदा/२०२३

खालील कामांसाठी कोऱ्या निविदेचा नमुना संचालक, पर्यटन संचालनालय, महाराष्ट्र राज्य, १५ वा मजला, निरमन भवन, निरमन पॉईंट, मुंबई-४०० ०२१, दूरध्वनी क्र.: ०२२-६९१०७६००/०४ या कार्यालयातून दि. १७/०४/२०२३ ते २४/०४/२०२३ दु. १२.०० वा. पर्यंत देण्यात येतील व भरून पाठविलेल्या सिलबंद निविदा लिफाफे दि. २४/०४/२०२३ रोजी दपारी १५:०० वा. पर्यंत स्वीकारतील आणि शक्यतो त्याच दिवशी उघडल्या जातील.

अ. क्र.	कामाचे नाव	अंदाजित किंमत (रुपये)	इसारा रक्कम (रुपये)	काम पूर्ण करण्याची	निविदेचा नमुना	कोऱ्या निविदा नमुन्याची किंमत
, , ,			(" ' ' ' '	कालमर्यादा	प्रकार	.3
१	Providing Basic Facilites For Tourist/Devotee's At Shree Kumareshwar Mandir, Village Khelsula, Tq. Sengaon, Dist. Hingoli	८४५७३२/-	९०००/-	४५ दिवस	ब-१	रु. ५००/- जी.एस.टी एकूण रुपये ५९०/-
?	Providing Basic Facilites For Tourist/Devotee's At Shree Kalbhairav Mandir, Khadki, Tq. Georai, Dist. Beed	८३८३५७/-	9000/-	४५ दिवस	ब-१	रु. ५००/- जी.एस.टी एकूण रुपये ५९०/-
¥	Providing Basic Facilites For Tourist/Devotee's At Shree Ram Mandir Devsthan Trust, Ramtirth, Naldurg, Tq. Tuljapur, Dist. Dharashiv.	८३८८२४/-	9000/-	४५ दिवस	ब-१	रु. ५००/- जी.एस.टी एकूण रुपये ५९०/-
8	Providing Basic Facilites For Tourist/Devotee's At Shree Vithal Rukhmani Mandir, Village Wala, Taluka Rainapur, Dist. Latur.	-/۶۵۰۵۶۶	9000/-	४५ दिवस	ब-१	रु. ५००/- जी.एस.टी एकूण रुपये ५९०/-
ų	Providing Basic Facilites For Tourist/Devotee's At Shree Mari Ayee Mandir, Village Gardewadi, Vaijanath, Dist. Beed.	८३८१२१/-	९०००/-	४५ दिवस	ब-१	रु. ५००/- जी.एस.टी एकूण रुपये ५९०/-
w	Providing Basic Facilites For Tourist/Devotee's At Mangir Baba Devsthan, Village Shendra, Tq. & Dist. Chatrapati Sambhajinagar.	८३७१६१/-	9000/-	४५ दिवस	ब-१	रु. ५००/- जी.एस.टी एकूण रुपये ५९०/-

संचालक, पर्यटन संचालनालय, महाराष्ट्र राज्य, मुंबई यांचे कार्यालयामध्ये सूचना फलकावर सविस्तर निविदा सूचना पाहवयास मिळेल किंवा सर्व निविदा कोणतेही कारण न देता रद्द ठरविण्याचा अधिकार राखून ठेवला आहे.

 ठिकाण: मुंबई
 संचालक

 दिनांक: १३.०४.२०२३
 पर्यटन संचालनालय, मुंबई

This is a public announcement for information purposes only and is not a prospectus announcement and does not constitute an invitation or offer to acquire, purchase or subscribe to securities. Not for release, publication or distribution directly or indirectly, outside India.

INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED.

PUBLIC ANNOUNCEMENT



(Please scan the QR Code to view the DRHP)



VISHNU PRAKASH R PUNGLIA LIMITED

Our Company was originally formed as a partnership firm under the Partnership Act, 1932 in the name of Ms Vishnu Prakash Pungalia, pursuant to a deed of partnership dated August 14, 1986. Further, vide deed of partnership dated April 02, 1999, the name of the partnership firm was changed to M/s. Vishnu Prakash R. Pungalia, with introduction of new partners. Further, vide deed of partnership dated June 01, 2001, the name of the partnership firm was changed from Vishnu Prakash R. Pungalia to M/s. Shree Ji Construction Co. Further, vide deed of partnership dated March 01, 2002, the name of the partnership firm was changed from Wishnu Prakash R. Pungalia to M/s. Vishnu Prakash R. Pungalia to the constitution of the firm was changed on May 10, 2003 with the admission of new partners with effect from June 01, 2003 due to the demise of a partner. The constitution of the firm was further changed with the admission of new partners with effect from June 01, 2004 and the final certificate of registration was issued by the Office of the Registrar of Firms, Jodhpur, Rajasthan on June 04, 2004. The said partnership was thereafter converted to a public limited company with the name 'Vishnu Prakash R. Punglia Limited', pursuant to a deed for joint stock company dated April 01, 2013 ("Deed") and following the procedure specified under Part IX of the Companies Act, 1956. A certificate of incorporation reflecting the legal status of our Company was granted by the Registrar of Companies, Maharashtra, Mumbai dated May 13, 2013. Pursuant to the said Deed, Vishnu Prakash Pungalia, Punglia, Ram Jeevan Punglia, Manohar Lal Punglia, Vijay Punglia, Kamal Kishor Pungalia, Punshpa Devi Pungalia, Punshpa Devi Pungalia, Sanjay Kumar Punglia and Ajay Pungalia, partnerso M/s. Vishnu Prakash R. Pungalia,

Registered Office: Unit No. 3, 5th Floor, B-wing, Trade Star Premises Co-operative Society Limited, Village Kondivita, Mathuradas Vasanji Road, Near Chakala Metro Station, Andheri (East), Mumbai – 400059, Maharashtra, India; Tel: +91 22 40164020

Corporate Office: H-1, First Floor Shivalik Complex, Near Gole Building, Sardarpura, Jodhpur, Rajasthan- 342001, India; Tel: +91 291 243 4396

Contact Person: Neha Matnani, Company Secretary and Compliance Officer; Tel: +91 8058053700 Email: compliance@vprp.co.in

Website: https://www.vprp.co.in; Corporate Identity Number: U45203MH2013PLC243252

OUR PROMOTERS: VISHNU PRAKASH PUNGLIA, MANOHAR LAL PUNGLIA, SANJAY KUMAR PUNGLIA, KAMAL KISHOR PUNGALIA AND AJAY PUNGALIA

INITIAL PUBLIC OFFERING OF UPTO 31,200,000* EQUITY SHARES OF FACE VALUE OF $\stackrel{?}{=}$ 10 EACH ("EQUITY SHARES") OF VISHNU PRAKASH R PUNGLIA LIMITED ("OUR COMPANY" OR THE "COMPANY") FOR CASH AT A PRICE OF $\stackrel{?}{=}$ [$\stackrel{\bullet}{=}$] PER EQUITY SHARE (INCLUDING A PREMIUM OF $\stackrel{?}{=}$ [$\stackrel{\bullet}{=}$] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO $\stackrel{?}{=}$ [$\stackrel{\bullet}{=}$] MILLION ("THE ISSUE").

THIS ISSUE INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION (CONSTITUTING UP TO [●]% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF THE COMPANY FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION"). OUR COMPANY IN CONSULTATION WITH THE BRLMS, MAY OFFER A DISCOUNT OF UP TO [●]% OF THE ISSUE PRICE TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT"). THE ISSUE LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [●]% AND [●]%, RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF THE COMPANY.

THE PRICE BAND AND THE MINIMUM BID LOT SHALL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN [.] EDITIONS OF [.] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), [.] EDITIONS OF [.] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [.] EDITION OF [.] (A WIDELY CIRCULATED MARATHI DAILY NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARAHSTRA WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE BID/ISSUE OPENING DATE AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED (BSE TOGETHER WITH THE NSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES. IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBIICDR REGULATIONS").

*subject to finalization of the allotment.

In case of any revision in the Price Band, the Bid/ Issue Period shall be extended for at least three (3) additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding ten (10) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company in consultation with the BRLMs, may for reasons to be recorded in writing, extend the Bid/ Issue Period for a minimum of three (3) Working Days, subject to the total Bid/ Issue Period not exceeding ten (10) Working Days. Any revision in the Price Band, and the revised Bid/ Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the websites of the BRLMs and at the terminals of the Members of the Syndicate and by intimation to Self-Certified Syndicate Banks ("SCSBs"), the Sponsor Bank(s) and other Designated Intermediaries, as applicable.

of Rule 10/2\/h\ of t Regulations. The Issue is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBS") ("QIB Portion"), provided that our Company in consultation with the BRLMs may allocate up to 60% of the QIB Portion to Anchor Investors and the basis of such allocation will be on a discretionary basis by our Company, in consultation with the BRLMs in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price"). In the event of under-subscription or nonallocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) (the "Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, subject to valid Bids being received at or above the Issue Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. Further, not less than 15% of the Net Issue shall be available for allocation to Non-Institutional Investors ("Non-Institutional Category") of which one-third of the Non-Institutional Category shall be available for allocation to Bidders with an application size of more than ₹ 200,000 and up to ₹ 1,000,000 and two-thirds of the Non-Institutional Category shall be available for allocation to Bidders with an application size of more than ₹ 1,000,000 and under-subscription in either of these two sub-categories of the Non-Institutional Category may be allocated to Bidders in the other sub-category of the Non-Institutional Category in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. Further, not less than 35% of the Net Issue shall be available for allocation to Retail Individual Investors ("Retail Category"), in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders (except Anchor Investors) shall manda through the Application Supported by Blocked Amount ("ASBA") process and shall provide details of their respective bank account (including UPI ID (defined hereinafter) in case of UPI Bidders (defined hereinafter) in which the Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or pursuant to the UPI Mechanism, as the case may be. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Issue Price. For details, please see "Issue Procedure" on page 413 of the DRHP.

Procedure on page 413 of the DRHP.
This public announcement is being made in compliance with of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the Issue and has filed the DRHP dated April 12, 2023 with SEBI on April 12, 2023.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the websites of SEBI at www.sebi.gov.in, Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com and the websites of BRLMs, i.e. Choice Capital Advisors Private Limited at www.choiceindia.com and Pantomath Capital Advisors Private Limited at www.pantomathgroup.com. Our Company hereby invites the members of the public to give comments on the DRHP filed with SEBI with respect to disclosures made in the DRHP. The public is requested to send a copy of the comments sent to SEBI, to the Company Secretary and Compliance Officer of our Company and the BRLMs at their respective addresses mentioned below. All comments must be received by SEBI, the Company and/or the BRLMs and/or the Company Secretary and Compliance Officer of our Company in relation to the Issue on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to "Risk Factors" on page 49 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("RHP") has been filed with the RoC and must be made solely

on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered, through the RHP, are proposed to be listed on Stock Exchanges.

The liability of the members of our Company is limited by shares. For details of the main objects of our Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 231 of the DRHP.

For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them, please see "Capital Structure" on page 101 of the DRHP.

BOOK RUNNING L	EAD MANAGERS	REGISTRAR TO THE ISSUE
Choice The Joy of Earning	ANT OMATH	LINK Intime
Choice Capital Advisors Private Limited	Pantomath Capital Advisors Private Limited	Link Intime India Private Ltd.
Sunil Patodia Tower, Plot No. 156-158, J.B. Nagar,	Pantomath Nucleus House, Sakivihar Road,	C- 101, 1 st Floor, 247 Park, L.B.S Marg,
Andheri (East), Mumbai, 400099, Maharashtra India	Andheri (East), Mumbai - 400072 Maharashtra, India.	Vikhroli (West), Mumbai - 400083, Maharashtra, India
Contact Details: +91 22 67079999	Tel: +91 22 61946700,	Tel: +91 22 8108114949,
(Extension 451)	Email and Investor Grievance Id:	Fax: +91 22 49186060
Email Address: vprp.ipo@choiceindia.com	ipo@pantomathgroup.com	Email: vishnuprakashrpunglia.ipo@linkintime.co.in
Website: choiceindia.com/services/investment-banking	Website: www.pantomathgroup.com	Website: www.linkintime.co.in
Contact Person: Ratiraj Tibrewal / Vivek Singhi	Contact Person: Punam Thadeshwar/ Bharti Ranga	Contact Person: Shanti Gopalkrishnan

SEBI Registration Number: INM000011872 SEBI Registration No: INM000012110 SEBI Registration Number: INR000004058

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

Place: Mumba

For VISHNU PRAKASH R PUNGLIA LIMITED
On behalf of the Board of Directors

Sd/Company Secretary and Compliance Officer

Date: April 13, 2023

Company Secretary and Compliance Officer

VISHNU PRAKASH R PUNGLIA LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated April 12, 2023 with SEBI on April 12, 2023. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e., BSE at www.bseindia.com and is available on the websites of the BRLMs, i.e. Choice Capital Advisors Private Limited at www.choiceindia.com and Pantomath Capital Advisors Private Limited at www.pantomathgroup.com. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section titled "Risk Factors" of the RHP, when filed. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision. Specific attention of the investors is invited to "Risk Factors" on page 49 of the DRHP.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. There will be no public offering of Equity Shares in the United States. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

आधार हाऊसिंग फायनान्स लि.

निगम कार्यालय : युनिट क्र. ८०२, नटराज बाय रुस्तमकी, वेस्टर्न एक्सप्रेस हायवे, सर एम.व्ही. रोड, अंधेरी पूर्व, मुंबई- ४०००६९ पनवेल शाखा : शॉप क्र. १३ आणि १४, तळमजला, श्री भगवती हेरिटेज, सेक्टर २१, कामोठे, नवी मुंबई ४१०२०९ (महा) प्राधिकृत अधिकारी: अरुण साहेबराव पाटणकर , संपर्क क्र.- ९५९४०९५९४१

खाजगी रितीने सरफैसी ॲक्ट, २००२ च्या तरतदीन्वये विक्रीसाठी मिळकत

ज्याअर्थी आधार हाऊसिंग फायनान्स लिमिटेड (एएचएफएल) च्या प्राधिकृत अधिकाऱ्यांनी खालील दिलेल्या मिळकतींचा (''तारण मत्ता'') सिक्युरिटायझेशन ॲण्ड रिकन्स्ट्रक्शन ऑफ फायनान्शियल ॲसेटस् ॲण्ड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट ॲक्ट, २००२ (सरफैसी ॲक्ट, २००२) च्या कलम १३(४) अन्वये कब्जा घेतला आहे.

कायनात्प्रियरा असटन् अण्ड एन्कासमेट आक तिर्ययुर्ता इटस्ट अक्ट, २००२ (सर्क्सा अक्ट, २००५) व्या करान (२०४) अन्यय प्राधिकृत अधिकाऱ्यांना तारण कर्जाच्या वसुलीकरिता सरफैसी ॲक्ट अन्वये वरील नमूद् तारण मत्तेसाठी काही इच्छुक पक्षकारांकडून विक्रीचा प्रस्ताव प्राप्त झाला आहे. आता प्राधिकृत अधिकारी सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) रुल्स, २००२ च्या नियम ८ आणि ९ च्या अटी नुसार खाजगी रितीने वरील सदर मिळकतीच्या विक्रीसाठी याद्वारे सूचना देत आहेत. खात्याचा तपशील

Gicileixala.					
कर्ज अर्ज क्र.	कर्जदार/	मागणी सूचना	राखीव किंमत	तारखेरोजीस	तारण मत्तेचे वर्णन
	सह-कर्जदाराचे	तारीख आणि रक्कम	(आरपी)	३१.०१.२०२३ एकूण	
	नाव			थकबाकी कर्ज रक्कम	
(कर्ज कोड	संदेश वसंतराव	१८-०७-२०२२	₹.	₹.	हाऊस क्र. ६ १ ६ ४ ११४ ६ ५ ६ ३ ६, फ्लॅट क्र. ००२,
क्र.	पवार (कर्जदार),	आणि	१४,५०,०००/-	१४,६८,७२७.८६/-	तळमजला, चामुंडा निवास मौजे पालीदेवड पनएल, रायगड,
०७९००००१२४८	तेजस्वी सुरेश	रु. १६,८२,६०३/-	(रुपये चौदा लाख	(रु. चौदा लाख अडुसष्ट	महाराष्ट्र ४१०२०६ धारक मिळकतीच्या ते सर्व भाग आणि विभाग.
पनवेल	कांबळे		पन्नास हजार मात्र)	हजार सातशे सत्तावीस	सीमाबद्धः पूर्वः शिड्या/फ्लॅट क्र. ००१, पश्चिमः इमारत, उत्तर
शाखा)	(सह-कर्जदार)			आणि पैसे सह्याऐंशी	ः इमारत, दक्षिण ः इमारत
				मात्र)	

प्राधिकृत अधिकारी 'जे आहे जेथे आहे तत्त्वाने', 'जे आहे जसे आहे तत्त्वाने'' आणि 'जे काही आहे तेथे आहे तत्त्वाने'' तारण मत्तेच्या विक्रीकरिता लिलाव करणार आहेत. एएचएफएल सदर मिळकतीवरील प्रलंबित कोणत्या दायित्वांसाठी जबाबदार राहणार नाही. प्राधिकृत अधिकाऱ्यांनी कोणतेही कारण न देता प्रस्ताव स्वीकारणे किंवा नाकारण्याचा हक्क राखून ठेवला आहे आणि विक्री तारण धनकोंच्या निश्चितीच्या अधीन राहील. प्रस्तावित खरेदीदाराचा प्रस्ताव स्वीकारल्यानंतर त्याने/तिने त्विरत उर्वरित इसारा रक्कम समायोजित करून स्वीकृत किंमतीच्या २५% रक्कम जमा करणे आवश्यक आहे आणि उर्वरित तारण धनकोंनी प्रस्ताव स्वीकारल्याच्या तारखेपासून १५ (पंधरा) दिवसांत जमा करणे आवश्यक आहे. प्रस्तावित खरेदीदारांनी नोंद घ्यावी की, विनिर्दिष्ट वेळेत त्याने/तिने उर्वरित रक्कम चुकती करण्यास कसूर केल्यास अगोदर जमा केलेली रक्कम जम करण्यात येईल आणि मिळकतीची पुन्हा विक्री करण्यात येईल.

मिळकती ताबा/प्रभारित आहेत तिचा **प्रत्यक्ष कब्जा** आधार हाऊसिंग फायनान्स लिमिटेड (एएचएफएल) तारण धनकोंच्या प्राधिकृत अधिकाऱ्यानी घेतला आहे की, जे आहे जेथे आहे, जे काही जेथे आहे ताण जे काही जोथे आहे तत्वाने घेण्यात येणार आहे आणि विक्रीच्या तारखेपूर्वी संपूर्ण रक्कम आधार हाऊसिंग फायनांन्स लिमिटेड ला भरणा केल्यास लिलाव थांबविण्यात येईल.

सदर सर्वसामान्य जनता आणि विशेषतः कर्जदार/सहकर्जदार आणि हमीदार यांना **सरफैसी ॲक्ट, २००२ अन्वये याद्वार १५ दिवसाची विक्री सूचना** देण्यात येते की, वरील वर्णलेल्या स्थावर

सदर कर्जदार, सह-कर्जदार कोणतेही खरेदीदार गहाण मिळकत/ तारण मत्ता दिलेल्या राखीव किंमतीवर खरेदी करण्यास इच्छुक असल्यास कर्जदार सहकर्जदार यांनी एएचएफएल यांना २१-१०-२०२२ रोजी किंवा पूर्वी कळविणे, एएचएफएल त्यांना प्राधान्य देतील. जर कर्जदार सह-कर्जदार २९.०४.२०२३ रोजी किंवा पूर्वी कळविण्यास असमर्थ ठरले वरील दिलेली राखीव किंमतीवर विक्री करण्याची प्रक्रीया करतील.

लिलावाची तारीख २९.०४.२०२३ निश्चित करण्यात आली आहे.

ठिकाण: पनवेल, दिनांक: १४.०४.२०२३

सही/- (प्राधिकृत अधिकारी), आधार हाऊसिंग फायनान्स लिमिटेड करीता



सही/-

R SYSTEMS INTERNATIONAL LIMITED

Corporate Identification Number: L74899DL1993PLC053579
Registered Office: GF-1–A, 6, Devika Tower, Nehru Place, New Delhi- 110019
Tel: +91 (120) 430-3500; Website: www.rsystems.com

Recommendations of the Committee of Independent Directors ("IDC") formed by the Board of R Systems International Limited ("Company") under Regulation 26(7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations") and Regulation 28 of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021, as amended ("SEBI Delisting Regulations") in relation to the delisting cum open offer ("Composite Offer") to the Public Shareholders of the Company made by BCP Asia II TOPCO II Pte. Ltd. ("Acquirer") along with Blackstone Capital Partners Asia II L.P. ("PAC").

1.	Date	April 13, 2023
2.	Name of the Target Company (TC)	R Systems International Limited
3.	Details of the Offer pertaining to TC	Composite Offer is being made by the Acquirer and PAC to the Public Shareholders of the Company to acquire up to 5,71,73,476 (Five Crore Seventy One Lakh Seventy Three Thousand Four Hundred Seventy Six) Equity Shares of the Company, representing up to 48.33% (Forty Eight decimal three three percent) of the Voting Share Capital ("Offer Shares") at the price of INR 262/(Indian Rupees Two Hundred Sixty Two only) per Offer Share ("Offer Price"), subject to the terms and conditions mentioned in the Public Announcement, the Detailed Public Statement, the Corrigendum and the Letter of Offer in accordance with Regulations 3(1), 4 and 5A and other applicable provisions of the SEBI (SAST) Regulations and the SEBI Delisting Regulations. Assuming full acceptance of the Offer, the total consideration payable by the Acquirer will be INR 14,97,94,50,712/- (Indian Rupees One Thousand Four Hundred and Ninety Seven Crore Ninety Four Lakh Fifty Thousand Seven Hundred Twelve only) ("Composite Offer Consideration"). The Composite Offer is a fixed price delisting offer at INR 262/- (Indian Rupees Two Hundred Sixty Two only) per Equity Share. The Offer is made in accordance with Regulation 5A of the SEBI (SAST) Regulations and therefore, the delisting price will not be determined by the reverse book building process as per the SEBI Delisting Regulations. If the delisting offer is not successful, the Acquirer and PAC shall provide a withdrawal window in accordance with the Regulation 5A(5) of the SEBI (SAST) Regulations and then complete the open offer by acquiring up to 3,07,58,896 (Three Crore Seven Lakh Fifty Eight Thousand Eight Hundred Ninety Six) Equity Shares representing 26.00% (Twenty Six Percent) of the voting share capital of the Company at the Base Price of INR 245/- (Indian Rupees Two Hundred Forty Five only) per Equity Share in accordance with Regulation 7(1) and other applicable provisions of the SEBI (SAST) Regulations. Public Announcement dated November 16, 2022 ("PPA"), betailed Public Statement beta Rovember 22,
4.	Name(s) of the acquirer and PAC with the acquirer	Acquirer: BCP Asia II Topco II Pte. Ltd. PAC: Blackstone Capital Partners Asia II L.P.
5.	Name of the Manager to the offer	Kotak Mahindra Capital Company Limited 27BKC, 1st Floor, Plot No. C-27, 'G' Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051 Tel: +91 22 4336 0128, Fax: +91 22 6713 2447 Email: systemsoffer@kotak.com Contact person: Mr. Ganesh Rane SEBI Registration Number: INM000008704
6.	Members of the Committee of Independent Directors (Please indicate the chairperson of the Committee separately)	Mrs. Ruchica Gupta - Chairperson and Member; Mr. Kapil Dhameja - Member; and Mr. Aditya Wadhwa - Member
7.	IDC Member's relationship with the TC (Director, Equity shares owned, any other contract / relationship), if any	All the members of the IDC are Independent and Non-Executive Directors of the Company. None of the Non-Executive Independent Director of the Company holds equity share in the Company. None of the members of the IDC have any contract/ relationship with the Company except as mentioned below: 1. Mrs. Ruchica Gupta is a Non-Executive Independent Director of the Company. She is the Chairperson of the Audit Committee, Nomination & Remuneration Committee, Risk Management Committee and Compensation Committee. She is also a member of the Stakeholders Relationship Committee and Corporate Social Responsibility Committee. 2. Mr. Kapil Dhameja is a Non-Executive Independent Director of the Company. He is the Chairman of the Stakeholders Relationship Committee and Corporate Social Responsibility Committee. He is also a member of the Audit Committee, Nomination & Remuneration Committee, Risk Management Committee and Compensation Committee. 3. Mr. Aditya Wadhwa is a Non-Executive Independent Director of the Company. He is the member of Audit Committee, Nomination & Remuneration Committee and Compensation Committee. Apart from the sitting fees paid for attending the Board and Committee(s) meeting, the Company has no other pecuniary relationship with any of its Non-Executive Independent Director.
8.	Trading in the Equity shares/other securities of the TC by IDC Members	None of the IDC members have traded in the equity shares of the Company.
9.	IDC Member's relationship with the acquirer (Director, Equity shares owned, any other contract / relationship), if any.	None of the members of the IDC is a Director of the Acquirer or the PAC. The members of the IDC neither have any contracts or relationship with the Acquirer nor the PAC nor hold any equity shares or other securities of the Acquirer or the PAC.
10.	Trading in the Equity shares/other securities of the acquirer by IDC Members	None of the IDC Members have traded in equity shares / other securities of the Acquirer or the PAC during: a) the period of 12 months preceding the PA; or b) the period from the PA till the date of this recommendation.
11.	Recommendation on the Open offer Composite Offer, as to whether the offer is fair and reasonable	After reviewing following documents: a) Public Announcement dated November 16, 2022; b) Floor Pricing Certificate issued by M/s. S.V. Shah & Associates dated November 16, 2022; c) Detailed Public Statement dated November 22, 2022; d) Due Diligence Report issued by M/s. PI & Associates dated November 25, 2022; e) Outcome of Meeting of Board of Directors of the Company held on November 25, 2022; f) Draft Letter of Offer dated November 30, 2022; g) Postal Ballot Notice dated November 25, 2022 and Scrutinizer's Report dated January 02, 2023. t) Corrigendum to the PA, DPS and DLOF dated March 21, 2023; l) Letter of Offer dated April 10, 2023; (Collectively referred as "Offer Documents") the IDC is of the opinion that the Composite Offer made to the public shareholders of the Company for the Offer Price of INR 262/- (Indian Rupees Two Hundred Forty Five only): a) is in the interest of the Public Shareholders as it will provide all the Public Shareholders an opportunity to exit from the Company and providing immediate liquidity; b) is in accordance with applicable provisions of the SEBI Celsting Regulations; c) is in accordance with applicable provisions of the SEBI Delisting Regulations; and d) appears to be fair and reasonable.
12.	Summary of reasons for recommendation (IDC may also invite attention to any other place, e.g. company's website, where its detailed recommendations along with written advice of the independent adviser, if any can be seen by the shareholder	Based on the review of the Offer Documents, the members of the IDC have considered the following reasons for making recommendations in paragraph 11 above: a) The Offer Price of Rs. 262/ represents premium of 12.25% (Twelve decimal Two Five percent) and the Base Price of INR 245/- per Equity Share represent premium of 4.97% to the average of the closing price of the Equity Shares on NSE during the 6 (six) months period preceding the date of the Public Announcement; b) The Composite Offer is in the interest of the Public Shareholders as it will provide all the Public Shareholders an opportunity to exit from the Company and providing immediate liquidity; and c) In the event that the total shares validly tendered and accepted in the Offer are less than 38.33% of the Voting Share Capital and the delisting offer fails than the Public Shareholders of the Target Company shall have a right to withdraw any Equity Shares (including all the Equity Shares) tendered under the Offer within 5 Working Davs from the date of announcement

To the best of our knowledge and belief, after making proper enquiry, the information contained in or accompanying this statement is, in all material respect, true and correct and not misleading, whether by omission of any information or otherwise and includes all the information required to be disclosed by the Company under the SEBI (SAST) Regulations and the SEBI Delisting Regulations.

IDC has not appointed any Independent Advisor(s).

Sd/-Ruchica Gupta Chairperson of Committee of Independent Directors

Shares (including all the Equity Shares) tendered under the Offer within 5 Working Days from the date of announcement of failure of the Delisting Offer and the Acquirer and PAC shall complete the Open Offer by acquiring up to 26.00% of

After reviewing the Offer Documents referred in paragraph 11 above, the IDC believe that the Composite Offer is in accordance

However, the shareholders should independently evaluate the offer, market performance of the Company's script and take

All 3 members of the IDC were present in the meeting and the recommendations were unanimously approved by the IDC

The detailed reasoned recommendation is also available on the website of the Company i.e. www.rsystems.com.

the Voting Share Capital of the Target Company at the Base Price of INR 245/- per Equity Share.

with SEBI (SAST) Regulations, SEBI Delisting Regulations and to that extent, is fair and reasonable

Place: New Delhi Date: April 13, 202

13. Disclosure of the voting pattern

14. Details of Independent Advisors, if any.

15. Any other matter(s) to be highlighted

Private Wealth uncomplicated CIN: L67120MH1995PLC086696 ANAND RATHI WEALTH LIMITED

FINANCIAL EXPRESS

"AMFI-Registered Mutual Fund Distributor CORRIGENDUM

W.r.t. public announcement of Results for Quarter & Year Ended March 31, 2023, of ANAND RATHI WEALTH LIMITED on April 12, 2023, published on April 13, 2023. It is clarified there was a certain inadvertent typographical error. Please read the audited year-ended date as 31.03.2023 instead of 31.03.2022 in the 1st column of 'Year Ended' section for both consolidated & standalone results. Other than this correction, there is no change in the results.

For Anand Rathi Wealth Limited

Date: 14th April 2023 **Anand Rathi** Place: Mumbai Chairman

'IMPORTANT''

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise

acting on an advertisement in

any manner whatsoever.

NOTICE Notice is hereby given to the general public that the share

certificate of GUJARAT GAS LIMITED as per the following details have been reported lost/misplaced. GUJARAT GAS LIMITED is in the process of issue of duplicate share certificate to the claimants. Objection, if any, to the said issue should be communicated to the Company at its Corporate Office- 2, shanti Sadan Society, Near Parimal Garden, Ellisbridge, Ahmedabad - 380006, Gujarat or to email id Investors@GUJARATGAS.com within 15 days from the date of nublication of this notice

Name of the shareholders	Folio No.	Share certificate No.	No. of Shares	Distinctive No.
GINNY CHUGH & MANMEET SINGH	GGL0001165	57448	5000	683233551- 683238550

The public is hereby advised not to deal in the above mentioned shares. Name of Shareholders Place: AMRITSAR

DELHI JAL BOARD (Govt. of N.C.T. of Delhi) OFFICE OF THE ACE (DR.) PROJECT-III THROUGH EXECUTIVE ENGINEER (C) DR-VIII **Yamuna Vihar Sewage Treatment Plant**

(Adjoining Dr. Ambedkar College) Delhi - 110 094

Date: 14 April 2023



GINNY CHUGH & MANMEET SINGH

Delhi Jal	Phone: 01	1-22813593, e-n	nail:- eecd	r8@gmail.com	1	
		PRESS NIT I	NO. 1 (2023	-24)		
S. No.	Name of work	Estimated Contract Value (ECV)/ Amount put to tender (Rs.)	Earnest Money (EMD) (Rs.)	Tender processing Fee Non Refundable (Rs.)	Date of Release of Tender/ Tender Id.	Last date/time of receipt of tender
dia. S	ding / Laying/ Jointing of 150 mm Sludge line from 7 MGD STP Sonia to 25 MGD STP Yamuna Vihar.		12,95,000/-	1500/-	2023_DJB_239632_1 Dated 13.04.2023	28.04.2023 upto 3.00 P.M.
ISSUED E	etails in this regard can be seen at 3Y P.R.O. (WATER) J.S.V. 11 (2023-24)	https://govtprocuren	nent.delhi.gov.	in.	E	Sd/- E (C) DR-VIII

"Stop Corona: Wash Your Hand, Wear Mask, Maintain Social Distancing"



FINANCIAL EXPRESS

R SYSTEMS INTERNATIONAL LIMITED

Corporate Identification Number: L74899DL1993PLC053579 Registered Office: GF-1-A, 6, Devika Tower, Nehru Place, New Delhi- 110019 Tel: +91 (120) 430-3500; Website: www.rsystems.com

Recommendations of the Committee of Independent Directors ("IDC") formed by the Board of R Systems International Limited ("Company") under Regulation 26(7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations")

1.	Date	April 13, 2023
2.	Name of the Target Company (TC)	R Systems International Limited
3.	Details of the Offer pertaining to TC	Composite Offer is being made by the Acquirer and PAC to the Public Shareholders of the Company to acquire up to 5,71,73,47 (Five Crore Seventy One Lakh Seventy Three Thousand Four Hundred Seventy Six) Equity Shares of the Company, representin up to 48.33% (Forty Eight decimal three three percent) of the Voting Share Capital ("Offer Shares") at the price of INR 262 (Indian Rupees Two Hundred Sixty Two only) per Offer Share ("Offer Price"), subject to the terms and conditions mentione in the Public Announcement, the Detailed Public Statement, the Corrigendum and the Letter of Offer in accordance wit Regulations 3(1), 4 and 5A and other applicable provisions of the SEBI (SAST) Regulations and the SEBI Delisting Regulations Assuming full acceptance of the Offer, the total consideration payable by the Acquirer will be INR 14,97,94,50,712/- (India Rupees One Thousand Four Hundred and Ninety Seven Crore Ninety Four Lakh Fifty Thousand Seven Hundred Twelve only ("Composite Offer Consideration").
		The Composite Offer is a fixed price delisting offer at INR 262/- (Indian Rupees Two Hundred Sixty Two only) per Equity Share. The Offer is made in accordance with Regulation 5A of the SEBI (SAST) Regulations and therefore, the delisting price will not be determined by the reverse book building process as per the SEBI Delisting Regulations.
		If the delisting offer is not successful, the Acquirer and PAC shall provide a withdrawal window in accordance with th Regulation 5A(5) of the SEBI (SAST) Regulations and then complete the open offer by acquiring up to 3,07,58,896 (Three Cror Seven Lakh Fifty Eight Thousand Eight Hundred Ninety Six) Equity Shares representing 26.00% (Twenty Six percent) of th voting share capital of the Company at the Base Price of INR 245/- (Indian Rupees Two Hundred Forty Five only) per Equit Share in accordance with Regulation 7(1) and other applicable provisions of the SEBI (SAST) Regulations.
		Public Announcement dated November 16, 2022 ("PA"), Detailed Public Statement dated November 22, 2022 ("DPS"), the Dra Letter of Offer dated November 30, 2022 ("DLOF"), the Corrigendum to the PA, DPS and DLOF dated March 21, 202 ("Corrigendum") and Letter of Offer dated April 10, 2023 ("LOF") have been issued by Kotak Mahindra Capital Compan Limited, the Manager to the Composite Offer on behalf of the Acquirer and the PAC.
4.	Name(s) of the acquirer and PAC with the acquirer	Acquirer: BCP Asia II Topco II Pte. Ltd.
		PAC: Blackstone Capital Partners Asia II L.P.
5.	Name of the Manager to the offer	Kotak Mahindra Capital Company Limited 27BKC, 1st Floor, Plot No. C-27, 'G' Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051 Tel: +91 22 4336 0128, Fax: +91 22 6713 2447 Email: rsystemsoffer@kotak.com
		Contact person: Mr. Ganesh Rane SEBI Registration Number: INM000008704
6.	Members of the Committee of Independent Directors	Mrs. Ruchica Gupta - Chairperson and Member;
,.	(Please indicate the chairperson of the Committee	Mr. Kapil Dhameja - Member; and
	separately)	Mr. Aditya Wadhwa - Member
7.	IDC Member's relationship with the TC (Director,	All the members of the IDC are Independent and Non-Executive Directors of the Company.
	Equity shares owned, any other contract/	None of the Non-Executive Independent Director of the Company holds equity share in the Company.
	relationship), if any	None of the members of the IDC have any contract/ relationship with the Company except as mentioned below:
		 Mrs. Ruchica Gupta is a Non-Executive Independent Director of the Company. She is the Chairperson of the Aud Committee, Nomination & Remuneration Committee, Risk Management Committee and Compensation Committee. Sh is also a member of the Stakeholders Relationship Committee and Corporate Social Responsibility Committee.
		 Mr. Kapil Dhameja is a Non-Executive Independent Director of the Company. He is the Chairman of the Stakeholder Relationship Committee and Corporate Social Responsibility Committee. He is also a member of the Audit Committee Nomination & Remuneration Committee, Risk Management Committee and Compensation Committee.
		3. Mr. Aditya Wadhwa is a Non-Executive Independent Director of the Company. He is the member of Audit Committee Nomination & Remuneration Committee and Compensation Committee.
		Apart from the sitting fees paid for attending the Board and Committee(s) meeting, the Company has no other pecuniary relationship with any of its Non-Executive Independent Director.
8.	Trading in the Equity shares/other securities of the TC by IDC Members	None of the IDC members have traded in the equity shares of the Company.
9.	IDC Member's relationship with the acquirer (Director, Equity shares owned, any other contract / relationship) if any	None of the members of the IDC is a Director of the Acquirer or the PAC. The members of the IDC neither have any contract or relationship with the Acquirer nor the PAC nor hold any equity shares or other securities of the Acquirer or the PAC.

acquirer by IDC Members 11. Recommendation on the Open offer Composite Offer, as to whether the offer is fair and reasonable

relationship), if any.

10. Trading in the Equity shares/other securities of the

12. Summary of reasons for recommendation

e.g. company's website, where its detailed recommendations along with written advice of the

shareholder

(IDC may also invite attention to any other place,

independent adviser, if any can be seen by the

After reviewing following documents: a) Public Announcement dated November 16, 2022;

Detailed Public Statement dated November 22, 2022;

d) Due Diligence Report issued by M/s. PI & Associates dated November 25, 2022;

Outcome of Meeting of Board of Directors of the Company held on November 25, 2022; Draft Letter of Offer dated November 30, 2022;

Letter of Offer dated April 10, 2023;

(Collectively referred as "Offer Documents")

the IDC is of the opinion that the Composite Offer made to the public shareholders of the Company for the Offer Price of INR 262/- (Indian Rupees Two Hundred Sixty Two only) per Equity Shares and the Base Price of INR 245/- (Indian Rupees Two Hundred Forty Five only):

Company and providing immediate liquidity

b) is in accordance with applicable provisions of the SEBI (SAST) Regulations;

is in accordance with applicable provisions of the SEBI Delisting Regulations; and

d) appears to be fair and reasonable. Based on the review of the Offer Documents, the members of the IDC have considered the following reasons for making

recommendations in paragraph 11 above: a) The Offer Price of Rs. 262/- represents premium of 12.25% (Twelve decimal Two Five percent) and the Base Price of INR

245/- per Equity Share represent premium of 4.97% to the average of the closing price of the Equity Shares on NSE during the 6 (six) months period preceding the date of the Public Announcement; b) The Composite Offer is in the interest of the Public Shareholders as it will provide all the Public Shareholders an

c) In the event that the total shares validly tendered and accepted in the Offer are less than 38.33% of the Voting Share Capital and the delisting offer fails than the Public Shareholders of the Target Company shall have a right to withdraw any Equity Shares (including all the Equity Shares) tendered under the Offer within 5 Working Days from the date of announcement of failure of the Delisting Offer and the Acquirer and PAC shall complete the Open Offer by acquiring up to 26.00% of the Voting Share Capital of the Target Company at the Base Price of INR 245/- per Equity Share.

After reviewing the Offer Documents referred in paragraph 11 above, the IDC believe that the Composite Offer is in accordance with SEBI (SAST) Regulations, SEBI Delisting Regulations and to that extent, is fair and reasonable.

However, the shareholders should independently evaluate the offer, market performance of the Company's script and take

All 3 members of the IDC were present in the meeting and the recommendations were unanimously approved by the IDC members. IDC has not appointed any Independent Advisor(s).

To the best of our knowledge and belief, after making proper enquiry, the information contained in or accompanying this statement is, in all material respect, true and correct and not misleading, whether by omission of any information or otherwise and includes all the information required to be disclosed by the Company under the SEBI (SAST) Regulations and the SEBI Delisting

Ruchica Gupta

Chairperson of Committee of Independent Directors

BSE LIMITED

25th Floor, P.J. Towers, Dalal Street, Mumbai – 400 001 CIN No: L67120MH2005PLC155188



PUBLIC NOTICE

The Exchange has initiated the process of compulsory delisting of companies which have been suspended for a period of more than 6 months for non-compliance with critical regulations of the SEBI (LODR) Regulations 2015 / clauses of the erstwhile Listing Agreement or suspended for other reasons and have not completed the formalities for revocation of suspension within the stipulated timelines.

As part of the process, Exchange has issued a letter dated April 12, 2023 at their last known address as per Exchange as well as MCA records (where different), informing the said companies to avail the opportunity of personal hearing before the Delisting Committee. The details of such companies and addresses of their registered offices are as given below:

Sr. No.	Scrip Code	Company Name	Address
1	539274	Boston Leasing and Finance Ltd	E-803, Titanium City Centre, Near Sachin Tower, Anand Nagr Road, Ahmedabad - 380015, Gujarat
2	542653	Jinaams Dress Ltd	Plot No. 524, ,Road No. 5, GIDC, Sachin, Surat-394230, Gujarat
3	513703	Kumar Wire Cloth Manufacturing Company Ltd	D. 23. MIDC, Taloja, Taluka Panvel, Raigad - 410218, Maharashtra
4	511024	Subway Finance & Investment Co. Ltd	Eastern Court, B Wing, 1st Floor, Junction of Tejpal, Parleshwar Road Vile Parle (E), Mumbai, Maharashtra, 400057
5	500274	Mesco Pharmaceuticals Ltd	Upper Kesalton, Tallital, Nainital -263001, Uttarakhand
6	513142	Balasore Alloys Ltd	Balgopalpur, Balasore , Orissa, 756020
7	539311	Nishtha Finance and Investment (India) Ltd	A/202, 2 nd Floor, Narnarayan Complex, Nr. Navrangpura Bus Stop, Swastik Cross Road, Navrangpura, Ahmedabad-380009, Gujarat
8	512409	Rajsanket Realty Ltd	139 Seksaria Chambers 2 nd Floor, N M Road Fort, Mumbai-400023, Maharashtra
9	526085	Sagar Tourist Resorts Ltd	Sagar Niwas Kullu, Manali -175131, Himachal Pradesh
10	526841	Shakti Press Ltd	At. Mondha Village, TAH. Hingna, Nagpur-440028, Maharashtra
11	538919	Skyline Ventures India Ltd	8-2-268/K/35, Plot #35, Navodaya Colony, Road #2, Banjara Hill, Hyderabad-500034, Telangana
12	503693	Solitaire Investments Company Ltd	Office No. 1, Building No. 7, Dwarka CHSL, Near Old BMC Office, Shastri Nagar, Goregaon West, Mumbai-400104, Maharashtra
13	517407	Toyama Electric Ltd	36 A Kiadb Industrial Estate, Hoskote, Bengaluru-562114, Karnataka
14	523868	UBE Industries Ltd	3 rd Floor, Ananda Nilayam, Srinivasa Nagar Colony (West), Ameerpet, Hyderabad - 500038, Telangana

Further, in respect of aforementioned companies, the Exchange had also sent emails on registered email ids of companies as available in Exchange records. Also, emails enclosing copy of the said letter were sent to promoters of the companies as per details available on Exchange records.

In light of the aforesaid, this notice is being issued by the Exchange to inform that a last and final opportunity is being granted to companies to inform whether they want to avail of a personal hearing before the Delisting Committee of the Exchange in its meeting scheduled on May 09, 2023. Please note that if no confirmation is received from the Company strictly within the stipulated timelines and prescribed mode given below, it would be assumed that the Company has waived the opportunity of being heard and Delisting Committee shall be constrained to decide the matter, on an ex-parte basis. The Exchange would proceed with the process of compulsory delisting as per the provisions of SEBI Delisting of Equity Shares, Regulations.

The aforementioned companies may address a communication at the specified email id: bse.delistscn@bseindia.com by April 19, 2023. If the companies included in this notice, fail to respond within the mandated timeline in the prescribed mode, it will be presumed that these companies have waived their requirement of personal hearing and the Exchange shall proceed with the procedure for compulsory delisting of the companies under the provisions of SEBI (Delisting of equity shares) Regulations.

> For and on behalf of BSE Ltd. April 14, 2023

ANAND RATHI WEALTH LIMITED

Registered Office - Express Zone, A Wing, 10th Floor, Western Express Highway, Goregaon (E), Mumbai - 400 063, Maharashtra CIN: L67120MH1995PLC086696, Website www.anandrathiwealth.in

YoY Total Revenue 31% 1

EXTRACT OF STATEMENT OF AUDITED CONSOLIDATED FINANCIAL RESULTS FOR QUARTER AND YEAR ENDED MARCH 31, 2023

(In INR Lakhs except EPS)

	Particulars		Quarter Ended	Year Ended		
Sr. No.		31.03.2023 (Audited)	31.12.2022 (Unaudited)	31.03.2022 (Audited)	31.03.2023 (Audited)	31.03.2022 (Audited)
E	Revenue From Operations	14,295.96	13,800.15	11,251.47	54,863.16	41,748.51
HT.	Profit Before Tax	5,930.60	5,829.42	4,399.09	22,789.15	16,735.04
111	Profit After Tax	4,270.98	4,322.56	3,460.07	16,860.11	12,679.80
IV	Total Comprehensive Income for the period/year (comprising profit for the period/year after tax and other comprehensive income after tax	4,267.49	4,309.34	3,479.67	16,775.61	12,687.9
٧	Paid - up capital (per value of Rs. 5/- each fully paid)	2,084.41	2,084.41	2,080.81	2,084.41	2,080.8
VI	Other Equity				44,738.79	32,285.8
VII	Earning per share (par value of Rs. 5/- each)*					26
	1. Basic (Rs.)	10.25	10.38	8.32	40.46	30.50
	2 .Diluted (Rs.)	10.20	10.35	8.29	40.28	30.38

1. The above results were reviewed by the audit committee and approved by the Board of Directors at their respective meetings held on April 12, 2023 and have

been audited by the statutory auditors of the company. ^{2.} The above is extract of the detailed format of Audited Financial Results (Consolidated) for the Quarter and Year ended March 31, 2023 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the Audited Financial Results (Consolidated and Standalone) for the Quarter and Year ended March 31, 2023 are available on the websites of the Bombay Stock Exchange i.e bseindia.com, National Stock Exchange i.e. nseindia.com and the Company i.e. www.anandrathiwealth.in.

3. The Board of Directors have proposed a final dividend of ₹ 7/- per equity share for the year ended March 31, 2023, subject to the approval of the shareholders at

the ensuing Annual General Meeting. 4. Extract of Key numbers of Audited Standalone Finaicial Results

(In INR Lakhs) **Year Ended**

* EPS is not annualised for the quarter ended periods.

Quarter Ended Sr. No. **Particulars** 31.12.2022 31.03.2022 31.03.2023 31.03.2023 31.03.2022 (Audited) (Unaudited) (Audited) (Audited) (Audited) **Revenue From Operations** 13,715.77 13,298.71 10,888.54 52,997.04 40,365.50 **Profit Before Tax** 5,874.86 5,790.24 4,341.31 22,626.32 16,595.45 Profit After Tax 4,318.64 111 4.289.54 12,544.83 3,403,38 16,818.36 Date: April 12, 2023

Place: Mumbai

Anand Rathi Chairman & Non Executive Director



New Delhi

Thank You!

Today, we take this opportunity to Thank all our Clients, Investors and our Employees for being a part of our success journey.

www.anandrathiwealth.in

ANANDRATHI Private Wealth. uncomplicated



13. Disclosure of the voting pattern

14. Details of Independent Advisors, if any.

15. Any other matter(s) to be highlighted

Regulations.

Place: New Delhi

Date: April 13, 2023



None of the IDC Members have traded in equity shares / other securities of the Acquirer or the PAC during: a) the period of 12 months preceding the PA; or b) the period from the PA till the date of this recommendation.

b) Floor Pricing Certificate issued by M/s. S.V. Shah & Associates dated November 16, 2022;

g) Postal Ballot Notice dated November 25, 2022 and Scrutinizer's Report dated January 02, 2023. Corrigendum to the PA, DPS and DLOF dated March 21, 2023;

a) is in the interest of the Public Shareholders as it will provide all the Public Shareholders an opportunity to exit from the

opportunity to exit from the Company and providing immediate liquidity; and

The detailed reasoned recommendation is also available on the website of the Company i.e. www.rsystems.com.

OF OUR COMPANY.

2.

ISSUE

Shares at or abovethe IssuePrice or at all.

Amit Vijay Jain

Khushboo Jain

Detail of the Applications Received

Other than Retail Individual Investors

Total

Retail Individual Investors

No. of Shares

Applied for

No. of Shares

Applied for

3.000

for (Category Wise)

6.000

9.000

12,000

15,000

18,000

21,000

24,000

30.000

36,000

39,000 42,000

45,000

Place: Mumbai

Date: April 13, 2023

www.readwhere.com

listing and trading approvals from BSE.

Note:

Category

Mihir Deepak Vora

ZNL Startup Accelerator LLP

Name of the Promoters

2. The average cost of acquisition of Equity Shares by our Promoters is set forth in the table below:

received in the Net Issue (before and after technical rejections & withdrawal) are as follows:

in consultation with the Designated Stock Exchange - BSE on April 12, 2023.

No. of Applications | % to Total

No. of Applications | % to Total

100

100

13.33

20.00

4.00

9.33

8.00

4.00

8.00

9.33

1.33

1.33

10.67

2.67

category-wise details of the Basis of Allotment are as under:

Received

Received

No. of Shares applied No. of Applications % to Total

Received

10

15

3

6

6

7

BIGSHARE SERVICES PRIVATE LIMITED

Website: www.bigsharesonline.com

SEBI Registration No.: INR000001385

and applicable laws of the jurisdiction where such offers and sales occur.

Contact Person: Swapnil Kate

PROSPECTS OF SANCODE TECHNOLOGIES LIMITED.

"Risk Factors" beginning on page 25 of the Prospectus.

Andheri East, Mumbai - 400 093, Maharashtra, India,

Telephone: 022 - 6263 8200 | E-mail: ipo@bigshareonline.com

Investor grievance E-mail: investor@bigshareonline.com



प्रैस एन.आई.टी. सं. 01 (2023-24) ्र ईसीबी) निविदा (इसीबी) निविदा प्रॉसेसिंग शुल्क ईएमडी निविदा आईडी अंतिम तिथि/समय अप्रतिदेय (रु.) (रु.) यमना विहार तक 150 एमएम डाया स्लज लाइन का तिथि : 13.4.2023 3.00 बजे 1295000/

प्रावधान/बिछाना/जोडना इस संदर्भ में अधिक विवरण वेबसाईट https://govtprocurement.delhi.gov.in पर देखें पी. आर. ओ. (जल) द्वारा जारी आर.के. जैन विज्ञा. सं. जे.एस.वी. 11 (2023-24) कार्यपालक अभियंता (सी) डीआर-VIII

''कोरोना रोकें; मास्क पहनें, शारीरिक दुरी का पालन करें; हाथों को स्वच्छ रखें'

(This is only an advertisement for information purposes and is not a prospectus announcement)

Our company was originally incorporated as a Private Limited company under the name "ZNL Startup Advisory Private Limited" under the provisions of the Companies

Act, 2013 vide Certificate of Incorporation dated April 28, 2016 issued by the Central Registration Centre for and on behalf of the jurisdictional Registrar of Companies.

Subsequently, the name of our Company was changed to "Sancode Technologies Private Limited" vide special resolution passed by the Shareholders at the Extra

Ordinary General Meeting held on October 04, 2022 and a Fresh Certificate of Incorporation pursuant to change of name was issued by Registrar of Companies, Mumbai,

Maharashtra dated November 18, 2022. The status of our Company was changed to public limited and the name of our Company was changed to "Sancode Technologies

Limited" vide special resolution dated December 12, 2022. The fresh certificate of incorporation consequent to conversion was issued on January 02, 2023 by the

Registrar of Companies, Mumbai. The Corporate Identification Number of our Company is U74900MH2016PLC280315. For further details on Incorporation and changes in

Registered Office: 107, Prime Plaza, J.V. Patel Compound, B.M. Road, Opp. Elphinstone Station, Mumbai – 400013, Maharashtra, India;

Tel: 022-49622853 | E-mail: investor@sancodetech.com | Website: https://www.sancodetech.com/;

Contact Person: Narendra Gupta, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: AMIT VIJAY JAIN, KHUSHBOO JAIN, MIHIR DEEPAK VORA AND ZNL STARTUP ACCELERATOR LLP

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFERING OF 10,95,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF SANCODE TECHNOLOGIES LIMITED

("SANCODE" OR "OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹47/- PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹37/- PER EQUITY

SHARE) ("ISSUE PRICE") AGGREGATING TO ₹514.65 LAKHS ("THE ISSUE") OF WHICH 57,000 EQUITY SHARES AGGREGATING TO ₹26.79 LAKHS WILL BE

RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 10.38,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT AN ISSUE PRICE OF ₹47/- PER EQUITY SHARE AGGREGATING TO ₹487.86 LAKHS ("NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.91% AND 25.51% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL

THE FACE VALUE OF THE EQUITY SHARES IS ₹10/- AND THE ISSUE PRICE IS 4.7 TIMES OF THE FACE VALUE

RISK TO INVESTORS:

1. Our Equity Shares have never been publicly traded, and may experience price and volume fluctuations following the completion of the Issue. Further, our Equity Shares may not result in an active or liquid market and the price of our Equity Shares may be volatile and you may be unable to resell your Equity

No. of Equity Shares held

2,02,293

11,83,000

74,347

14.38.881

the purpose of this Issue. The trading is to be commenced on April 18, 2023 (Subject to receipt of listing and trading approvals from the BSE).

Before Technical Rejections & Withdrawals

No. of Equity Shares

17,61,000

20.10.000

37,71,000

The shares available for allotment have been arrived in the equal proportion of the respective over subscription ratio of Retail Individual Investors and Other than Retail Individual Investors category. In view of the explanation provided under regulations 253 (2) of the SEBI (ICDR) Regulations, 2018, the Retail Individual Investors Category has applied for 46.36% and 53.64% by Other than Retail Individual Investors; accordingly, we have derived the issue size for different categories. Further, owing to rounding off, an additional share has been proportioned to be allotted in retail investors. In other than Retail Individual Investor Category there was over subscription of 20,10,000 Equity Shares before technical rejection and 19,68,000 Equity Shares after technical rejection. In Retail Individual Investors Category there was over subscription of 17,61,000 Equity Shares before technical rejection and 17,01,000 Equity Shares after technical rejection. The Basis of Allotment was finalised

A) Allocation to Market Maker (After Technical Rejections & Withdrawals): The Basis of Allotment to the Market Maker, at the Issue Price of ₹47/- per Equity Share, was finalised in consultation with BSE. The category was subscribed by 1.00 time. The total number of shares allotted in this category is 57,000 Equity Shares. The

B) Allocation to Retail Individual Investors (After Technical Rejections & Withdrawals): The Basis of Allotment to the Retail Individual Investors, at the Issue Price of ₹47/- per Equity Share, was finalised in consultation with BSE. Pursuant to Regulation 253(2) of the SEBI (ICDR) Regulations, 2018, the total number of shares allocated in this category is 5.19,000 Equity Shares. The category was subscribed by 3.28 times. The category-wise details of the Basis of Allotment are as under:

C) Allocation to Other than Retail Category (After Technical Rejections & Withdrawals): The Basis of Allotment to the Non-Retail Investors, at the IssuePrice of ₹47/- per Equity Share, was finalised in consultation with BSE. Pursuant to Regulation 253(2) of the SEBI (ICDR) Regulations, 2018, the total number of shares allocated in this category is 5,19,000 Equity Shares. The category was subscribed by 3.79 times. The category-wise details of the Basis of Allotment are as under:

% to Total

% to Total

100

% to Total

3.05

6.86

1.83

5.34

5.49

3.20

7.32

10.67

1.83

1.98

17.07

4.57

Total No. of

Shares Applied

57,000

Total No. of

Shares Applied

17,01,000

Total No. of Shares

applied in each category

60,000

1,35,000

36,000

1.05.000

1,08,000

63,000

1,44,000

2,10,000

36,000

39,000

3,36,000

90.000

54,000

Stock Exchange viz. BSE and has authorized the corporate action for the allotment of the Equity Shares to various successful applicants.

The Board of Directors of the Company at its meeting held on April 12, 2023, has taken on record the Basis of Allotment of Equity Shares, as approved by the Designated

The CAN and allotment advice and/ or notices shall be dispatched to the address of the investors as registered with the depositories on or before April 13, 2023. Further,

the instructions to Self-Certified Syndicate Banks has been processed on April 12, 2023 for unblocking of funds. The Equity Shares allotted to successful applicants

are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. In case the same is not received within prescribed time, investors may contact the Registrar to the Issueat the address given below. The Company is taking steps to get the Equity Shares admitted for trading

on the SME Platform of BSE within 5 working days from the Closure of the Issue. The trading is proposed to be commenced on April 18, 2023 subject to receipt of

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated March 25, 2023 ("Prospectus").

INVESTORS, PLEASE NOTE

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/Sole Applicant, Serial number of the Application

LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS

SANCODE TECHNOLOGIES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make a Public Issue of its Equity Shares and has filed Prospectus with the Registrar of Companies, Mumbai, Maharashtra on March 25,

2023. The Prospectus is available on websites of the Company, the BSE and the Lead Manager at https://www.sancodetech.com/, www.bseindia.com, www.shreni.in

respectively. Applicants should note that investment in equity shares involves a high-risk and for details relating to the same, see the Prospectus, including section titled

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act and applicable U.S. state

securities law. Accordingly, the Equity Shares are offered or sold (i) within the United States to persons reasonably believed to be qualified institutional investors (as

The details of the allotment made has been hosted on the website of the Registrar to the Issue, Bigshare Services Private Limited at www.bigshareonline.com.

Form, Number of Shares Applied for and Bank Branch where the Application had been lodged and payment details at the address given below:

Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road,

No. of Applications

587

76

663

1. The Net Issue does not include 57,000 Equity Shares reserved for Market Maker, which was subscribed by 1.00 time. 2. There were 21 Technical Rejections for 1,02,000 Equity Shares & no withdrawal of any application in any category.

Investors are required to refer section titled "Risk Factors" beginning on page 25 of the Prospectus. Our Company has filed the Prospectus dated March 25, 2023 with the ROC, Mumbai, Maharashtra (the "Prospectus"). The Equity Shares of the Company are proposed to be listed on the SME Platform of BSE i.e., BSE SME, in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018 as amended from time to time. Our Company has received an In-Principle approval from BSE for the listing of the Equity Shares pursuant to letter dated March 24, 2023. BSE is the Designated Stock Exchange for

The Issue is being made through the Fixed Price process, the allocation in the Net Issue to the Public category is made pursuant to Regulation 253(2) of the SEBI (ICDR) Regulations, 2018, as amended from time to time, wherein a minimum of 50% of the Net Issue of shares to the Public is initially made available for allotment to Retail Individual Investors. The balance of Net Issue of Shares to the public is made available for allotment to Individual Applicants other than Retail Individual Investors. and other Investors, including Corporate Bodies / Institutions irrespective of number of shares applied for, If the Retail Individual Investor category is entitled to more than 50% on proportionate basis, they shall be allotted that higher percentage. Under subscription, if any, in any of the categories, would be allowed to be met with spill-over from any of the other categories or a combination of categories at the discretion of our Company in consultation with the Lead Manager and the Designation Stock Exchange. Such inter-se spill over, if any, would be affected in accordance with applicable laws, rules, regulations and guidelines. All potential investors shall participate in the Issue only through an Application Supported by Blocked Amount ("ASBA") process including through UPI mode (as applicable) by providing details of the irrespective bank accounts and / or UPI IDs, in case of RIIs, if applicable, which will be blocked by the Self Certified Syndicate Banks ("SCSBs") for the same. SUBSCRIPTION DETAILS The Net Issue has received 663 applications before technical rejections for 37,71,000 Equity Shares resulting in times 3.63 subscription. The details of the applications

ISSUE OPENED ON: MARCH 31, 2023

ISSUE CLOSED ON: APRIL 06, 2023

Average cost of Acquisition (in ₹)

0.77 0.77

10.28

0.04

After Technical Rejections & Withdrawals

No. of Equity Shares

17.01.000

19,68,000

36,69,000

Ratio of Allottees to | Total No. of Shares

Ratio of Allottees to | Total No. of Shares

Ratio of Allottees | Total No. of Shares

Allotted

Allotted

5.19.000

allocated/ allotted

15,000

36,000

9.000

21,000

18,000

18,000

36,000

42,000 9,000

9.000

72,000

24.000

For SANCODE TECHNOLOGIES LIMITED

Designation: Managing Director

Mihir Deepak Vora

DIN: 08602271

the Applicant

1:1

the Applicant

173:567

to the Applicant

1:2

4:5

1:1

1:1

1:1

1:1

1:1

1:1

1:1

1:1

1:1

1:1

No. of Applications

567

75

642

Allocation per

Applicant

57,000

Allocation per **Applicant**

3.000

Allocation per

Applicant

3.000

3.000

3.000

3.000

3,000

6,000

6,000

6.000

9.000

9.000

9.000

12,000

2.74 15,000 1:1

the registered office of our company, please refer to the chapter titled "History and Certain Corporate Matters" beginning on page 122 of the Prospectus.

sancode SANCODE TECHNOLOGIES LIMITED

ल्युटेक रिसोर्सेज इंडिया प्राइवेट लिमिटेड सीआईएन: U74140HR2011PTC042861

पंजीकृत कार्यालयः चौथी मंजिल, इन्फिनिटी टॉवर बी, डीएलएफ साइबर सिटी, फेज ॥, सैक्टर 25-ए, गुडगाँव - 122002, हरियाणा दुरभाष: +91 124 490 5800; फैक्स: +91 124 490 5888

स्वना

।.मै / हम ल्युटैक रिसोर्सेज इंडिया प्राइवेट लिमिटेड, उत्प्रवासन अधिनियम, 1983 के अंतर्गत जनशक्ति के निर्यात हेत् पंजीकरण प्रमाण पत्र क्रमांक B-0739/HAR/COM/1000+/5/9147/2015 के धारक हैं । दिनांक 31 मार्च 2021 से प्रभाव के साथ मेरा / हमारा कार्य बंद कर दिया गया है।

2.यदि मेरे / हमारे विरुद्ध कोई शिकायत / दावा है, तो उसे इस सचना के प्रकाशन की तिथि से 30 दिनों के भीतर प्रेषित किया जा सकता है। शिकायत की प्रतियां उत्प्रवासी महासंरक्षी, विदेश मंत्रालय, अकबर भवन, चाणक्यपुरी नई दिल्ली -110021 को भी प्रेषित की जा सकती है।

दिनांक: 13.04.2023 हस्ता/-**कार्तिक टक्कर** (निर्देशक)

SHARES LUST NUTICE

No.539 For 880 Equity Shares Of RS.1/- (Rupees One Only) Each Bearing Distinctive Nos 156901525 to 156902404 Under Folio No. 00029854 Of Kaiaria Ceramics Limited (Name of the company), Registered In The Name Of Yogesh Agiwal Has Been Lost Has applied to the company to issue duplicate certificate(s), any person who has any claim in respect of the said shares certificate should lodge such claim with the company at its registered Office Sf-11, Second Floor,,JMD Regent Plaza, Mehrauli Gurgaon Road Harvana 122001 (Company address), Within 15 Days Of The Publication Of This Notice, After Which No Claim Will Be Entertained And The Company Will Proceed

To Issue Duplicate Share Certificate(s)

प्रपत्र सं. आईएनसी-26 (कंपनी (निगमन) नियम, 2014 के नियम 30 के

जनसता

प्रपत्र सं. आईएनसी-26

(कंपनी (निगमन) नियम 2014 के नियम 30 के

उप-धारा (5) के खंड (ए) के मामले में

पृष्टि करने की मांग की गई है।

पंजीकत कार्यालय पते पर मी मेजें ।

Cool-110088

दिनांक : 13.04.2023

स्थान : दिल्ली

13-ए, युएनवी ब्लॉक शालीमार बाग,

आवेदक के लिए और आवेदक की ओर से

वास्ते अबन्डन्स दौर्जोस प्राइवेट लिमिटेड

शालीमार बाग दिल्ली-110088 में है. के मामले में

एतदद्वारा सार्वजनिक सचना दी जाती है कि यह कंपनी

कंपनी पंजिकत कार्यालय 'रा. रा. क्षेत्र (एनसीटी)

दिल्ली" से "हरियाणा राज्य" में स्थानांतरित करने के

लिए शुक्रवार, 07 अप्रैल, 2023 के दिन आयोजित

असाधारण आमसभा में पारित विशेष प्रस्ताव के अनसार

केंद्र सरकार उत्तरी क्षेत्र बेंच, दिल्ली के समक्ष केंद्र सरकार उत्तरी क्षेत्र बेंच, दिल्ली के समक्ष कंपनी अधिनियम 2013 की धारा 13 की उप-धारा 4 कंपनी अधिनियम 2013 की धारा 13 की उप-धारा 4 और कंपनी (निगमन) नियम 2014 के नियम 30 की और कंपनी (निगमन) नियम 2014 के नियम 30 की उप-धारा (5) के खंड (ए) के मामले में

मैसर्स अबन्डन्स टौजॉस प्राइवेट लिमिटेड, मैसर्स अबन्डन्स एस्टेटस प्राइवेट लिमिटेड. जिसका पंजीकृत कार्यालयः 13-ए, यूएनवी ब्लॉक जिसका पंजीकृत कार्यालय: 13-ए, ब्लॉक-बी, पाकंट य एंड वी, शालीमार बाग वेस्ट, दिल्ली-110088 में हैं. आवेदक कंपनी के गामले में ..आवेदक कंपनी एतदद्वारा सार्वजनिक सूचना दी जाती है कि यह कंपनी केंद्र सरकार के समक्ष कंपनी अधिनियम, 2013 की धारा केंद्र सरकार के समझ कंपनी अधिनियम, 2013 की धारा 13 के अधीन आवेदन करने का प्रस्ताव करती है. जिसमें

दिल्ली" से "हरियाणा राज्य" में स्थानांतरित करने के

असाधारण आमसभा में पारित विशेष प्रस्ताव के अनुसार कम्पनी के मेमोरेंडम ऑफ एसोसिएशन के परिवर्तन की कम्पनी के मेमोरेंडम ऑफ एसोसिएशन के परिवर्तन की पुष्टि करने की मांग की गई है। कंपनी के पंजीकत कार्यालय के प्रस्तावित स्थानांतरण कंपनी के पंजीकत कार्यालय के प्रस्तावित स्थानांतरण से यदि किसी व्यक्ति का हित प्रभावित होता है तो वह से यदि किसी व्यक्ति का हित प्रभावित होता है तो वह व्यक्ति या तो निवेशक शिकायत प्ररूप फाइल कर व्यक्ति या तो निवेशक शिकायत प्ररूप फाइल कर एमसीए पोर्टल (www.mca.gov.in) में शिकायत एमसीए पोर्टल (www.mca.gov.in) में शिकायत दर्ज कर सकता है या एक शपथ पत्र जिसमें उनके हित दर्ज कर सकता है या एक शपध पत्र जिसमें उनके हित का प्रकार और उसके विरोध का कारण उहिलखित हो. का प्रकार और जसके विरोध का कारण जिल्लियत हो हें साथ अपनी आपत्ति क्षेत्रीय निदेशक को इस सचना के साथ अपनी आपत्ति क्षेत्रीय निदेशक को इस सूचना के प्रकाशन की तारीख से चौदह (14) दिनों के भीतर के प्रकाशन की तारीख से चौदह (14) दिनों के मीतर क्षेत्रीय निदेशक, उत्तरी क्षेत्र, कारपोरेट कार्य क्षेत्रीय निदेशक, उत्तरी क्षेत्र, कारपोरेट कार्य मंत्रालय, बी-2 विंग, दूसरा तल, पंडित दीनदयाल मंत्रालय, बी-2 विंग, दूसरा तल, पंडित दीनदयाल अंत्योदय भवन, सीजीओ कॉम्पलैक्स, नई दिल्ली अंत्योदय भवन, सीजीओ कॉम्पलैक्स, नई दिल्ली -110003 पर पंजीकृत डाक द्वारा भेज सकता है और -110003 पर पंजीकृत डाक द्वारा भेज सकता है और इसकी एक प्रति आवेदक कंपनी को उनके निम्नलिखित इसकी एक प्रति आवेदक कंपनी को उनके निम्नलिखित पंजीकृत कार्यालय पते पर भी भेजें।

> 13-ए, ब्लॉक-बी, पाकेट य एंड वी, शालीमार बाग दिल्ली-110088 आवेदक के लिए और आवेदक की ओर से वास्ते अबन्डन्स एस्टेट्स प्राइवेट लिमिटेड, हस्ता/-

निखिल जैन दिनांक : 13.04.2023 (निदेशक) स्थान : दिल्ली बीआईएन 07210256

14 अप्रैल, 2023

हैं, के मामले में

प्रपत्र सं. आईएनसी-26 (कंपनी (निगमन) नियम, 2014 के नियम 30 के

केंद्र सरकार उत्तरी क्षेत्र बेंच, दिल्ली के समक्ष कंपनी अधिनियम 2013 की घारा 13 की उप-धारा 4 और कंपनी (निगमन) नियम 2014 के नियम 30 की उप-धारा (5) के खंड (ए) के मामले में मैसर्स अबन्डन्स फाइनेंस प्राइवेट लिमिटेड,

जिसका पंजीकत कार्यालयः 13-ए. ब्लॉक-बी. पाकेट

य एंड वी, शालीमार बाग वेस्ट, नई दिल्ली-110088 मे

एतदद्वारा सार्वजनिक सचना दी जाती है कि यह कंपनी केंद्र सरकार के समझ कंपनी अधिनियम, 2013 की धारा 13 के अधीन आवेदन करने का प्रश्ताव करती है, जिसमें 13 के अधीन आवेदन करने का प्रस्ताव करती है. जिसम कंपनी पंजिकत कार्यालय "रा. रा. क्षेत्र (एनसीटी) कंपनी पंजिकत कार्यालय "रा. रा. क्षेत्र (एनसीटी) दिल्ली" से "हरियाणा राज्य" में स्थानांतरित करने वे लिए शुक्रवार, 07 अप्रैल, 2023 के दिन आयोजित लिए शुक्रवार, 07 अप्रैल, 2023 के दिन आयोजित असाधारण आमसभा में पारित विशेष प्रस्ताव के अनसार कम्पनी के मेमोरेंडम ऑफ एसोसिएशन के परिवर्तन की पुष्टि करने की मांग की गई है। कंपनी के पंजीकत कार्यालय के प्रस्तावित स्थानांतरण से यदि किसी व्यक्ति का हित प्रभावित होता है तो वह व्यक्ति या तो निवेशक शिकायत प्ररूप फाइल कर एमसीए पोर्टल (www.mca.gov.in) में शिकायत दर्ज कर सकता है या एक शपथ पत्र जिसमें उनके हित का प्रकार और उसके विरोध का कारण उल्लिखित हो के साथ अपनी आपत्ति क्षेत्रीय निदेशक को इस सचना

के प्रकाशन की तारीख से चौदह (14) दिनों के भीतर क्षेत्रीय निदेशक, उत्तरी क्षेत्र, कारपोरेट कार्य मंत्रालय, बी-2 विंग, दूसरा तल, पंढित दीनदयाल अंत्योदय भवन, सीजीओ कॉम्पलैक्स, नई दिल्ली -110003 पर पंजीकत डाक द्वारा भेज सकता है और इसकी एक प्रति आवेदक कंपनी को जनके निम्नलिखित पंजीकत कार्यालय पते पर भी भेजें। 13-ए, ब्लॉक-बी, पाकेट यू एंड वी, शालीमार बाग वेस्ट, नई दिल्ली-110088

आवेदक के लिए और आवेदक की ओर से वास्ते अवन्डन्स फाइनेंस प्राइवेट लिमिटेड हस्ता/-निखिल जैन दिनांक : 13.04.2023 (निदेशक)

क्षीआईएनः 07210256

स्थान : दिल्ली

SYSTEMS INTERNATIONAL LIMITED

हस्ता / -

(निदेशक)

निखिल जैन

ढीआईएनः 07210256

Recommendations of the Committee of Independent Directors ("IDC") formed by the Board of R Systems International Limited ("Company") under Regulation 26(7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations")

Date	April 13, 2023
Name of the Target Company (TC)	R Systems International Limited
Details of the Offer pertaining to TC	Composite Offer is being made by the Acquirer and PAC to the Public Shareholders of the Company to acquire up to 5,71,73,47 (Five Crore Seventy One Lakh Seventy Three Thousand Four Hundred Seventy Six) Equity Shares of the Company, representing up to 48.33% (Forty Eight decimal three three percent) of the Voting Share Capital ("Offer Shares") at the price of INR 262 (Indian Rupees Two Hundred Sixty Two only) per Offer Share ("Offer Price"), subject to the terms and conditions mentione in the Public Announcement, the Detailed Public Statement, the Corrigendum and the Letter of Offer in accordance with Regulations 3(1), 4 and 5A and other applicable provisions of the SEBI (SAST) Regulations and the SEBI Delisting Regulation: Assuming full acceptance of the Offer, the total consideration payable by the Acquirer will be INR 14,97,94,50,712/- (India Rupees One Thousand Four Hundred and Ninety Seven Crore Ninety Four Lakh Fifty Thousand Seven Hundred Twelve only ("Composite Offer Consideration"). The Composite Offer Consideration"). The Composite Offer is a fixed price delisting offer at INR 262/- (Indian Rupees Two Hundred Sixty Two only) per Equity Share The Offer is made in accordance with Regulation 5A of the SEBI (SAST) Regulations and therefore, the delisting price will not be determined by the reverse book building process as per the SEBI Delisting Regulations. If the delisting offer is not successful, the Acquirer and PAC shall provide a withdrawal window in accordance with the Regulation 5A(5) of the SEBI (SAST) Regulations and then complete the open offer by acquiring up to 3,07,58,896 (Three Cror Seven Lakh Fifty Eight Thousand Eight Hundred Ninety Six) Equity Shares representing 26.00% (Twenty Six percent) of the voting share capital of the Company at the Base Price of INR 245/- (Indian Rupees Two Hundred Forty Five only) per Equit Share in accordance with Regulation 7(1) and other applicable provisions of the SEBI (SAST) Regulations. Public Announcement dated November 16, 2022 ("PA"), Detailed Public
	(" Corrigendum ") and Letter of Offer dated April 10, 2023 (" LOF ") have been issued by Kotak Mahindra Capital Compan Limited, the Manager to the Composite Offer on behalf of the Acquirer and the PAC.
Name(s) of the acquirer and PAC with the acquirer	Acquirer: BCP Asia II Topco II Pte. Ltd. PAC: Blackstone Capital Partners Asia II L.P.
Name of the Manager to the offer	Kotak Mahindra Capital Company Limited 27BKC, 1st Floor, Plot No. C-27, 'G' Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051
	Tel: +91 22 4336 0128, Fax: +91 22 6713 2447
	Email: rsystemsoffer@kotak.com
	Contact person: Mr. Ganesh Rane SEBI Registration Number: INM000008704
Mambara of the Committee of Independent Directors	,
	Mrs. Ruchica Gupta - Chairperson and Member; Mr. Kapil Dhameja - Member; and
i.	Mr. Aditya Wadhwa - Member
0	All the members of the IDC are Independent and Non-Executive Directors of the Company.
Equity shares owned, any other contract /	None of the Non-Executive Independent Director of the Company holds equity share in the Company.
relationship), if any	None of the members of the IDC have any contract/ relationship with the Company except as mentioned below:
	 Mrs. Ruchica Gupta is a Non-Executive Independent Director of the Company. She is the Chairperson of the Audi Committee, Nomination & Remuneration Committee, Risk Management Committee and Compensation Committee. She is also a member of the Stakeholders Relationship Committee and Corporate Social Responsibility Committee.
	2. Mr. Kapil Dhameja is a Non-Executive Independent Director of the Company. He is the Chairman of the Stakeholders Relationship Committee and Corporate Social Responsibility Committee. He is also a member of the Audit Committee
	Nomination & Remuneration Committee, Risk Management Committee and Compensation Committee.
	Mr. Aditya Wadhwa is a Non-Executive Independent Director of the Company. He is the member of Audit Committee Nomination & Remuneration Committee and Compensation Committee.
	Apart from the sitting fees paid for attending the Board and Committee(s) meeting, the Company has no other pecuniary relationship with any of its Non-Executive Independent Director.
Trading in the Equity shares/other securities of the TC by IDC Members	None of the IDC members have traded in the equity shares of the Company.
IDC Member's relationship with the acquirer (Director, Equity shares owned, any other contract / relationship), if any.	None of the members of the IDC is a Director of the Acquirer or the PAC. The members of the IDC neither have any contracts or relationship with the Acquirer nor the PAC nor hold any equity shares or other securities of the Acquirer or the PAC.
. Trading in the Equity shares/other securities of the acquirer by IDC Members	None of the IDC Members have traded in equity shares / other securities of the Acquirer or the PAC during: a) the period of 12 months preceding the PA; or b) the period from the PA till the date of this recommendation.
. Recommendation on the Open offer Composite Offer, as to whether the offer is fair and reasonable	After reviewing following documents: a) Public Announcement dated November 16, 2022; b) Floor Pricing Certificate issued by M/s. S.V. Shah & Associates dated November 16, 2022; c) Detailed Public Statement dated November 22, 2022; d) Due Diligence Report issued by M/s. PI & Associates dated November 25, 2022; e) Outcome of Meeting of Board of Directors of the Company held on November 25, 2022; f) Draft Letter of Offer dated November 30, 2022;
	Name of the Target Company (TC) Details of the Offer pertaining to TC Name(s) of the acquirer and PAC with the acquirer Name of the Manager to the offer Members of the Committee of Independent Directors (Please indicate the chairperson of the Committee separately) IDC Member's relationship with the TC (Director, Equity shares owned, any other contract / relationship), if any Trading in the Equity shares/other securities of the TC by IDC Members IDC Member's relationship with the acquirer (Director, Equity shares owned, any other contract / relationship), if any. Trading in the Equity shares/other securities of the acquirer by IDC Members

SYSTEMS

Corporate Identification Number: L74899DL1993PLC053579

Registered Office: GF-1-A, 6, Devika Tower, Nehru Place, New Delhi- 110019 Tel: +91 (120) 430-3500; Website: www.rsystems.com

and Regulation 28 of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021, as amended ("SEBI Delisting Regulations") in relation to the delisting cum open offer ("Composite Offer") to the Public Shareholders of the Company made by BCP Asia II TOPCO II Pte. Ltd. ("Acquirer") along with Blackstone Capital Partners Asia II I P ("PAC")

1.	Date	April 13, 2023
2.	Name of the Target Company (TC)	R Systems International Limited
3.	Details of the Offer pertaining to TC	Composite Offer is being made by the Acquirer and PAC to the Public Shareholders of the Company to acquire up to 5,71,73,4 (Five Crore Seventy One Lakh Seventy Three Thousand Four Hundred Seventy Six) Equity Shares of the Company, representi up to 48.33% (Forty Eight decimal three three percent) of the Voting Share Capital ("Offer Shares") at the price of INR 26 (Indian Rupees Two Hundred Sixty Two only) per Offer Share ("Offer Price"), subject to the terms and conditions mention in the Public Announcement, the Detailed Public Statement, the Corrigendum and the Letter of Offer in accordance w Regulations 3(1), 4 and 5A and other applicable provisions of the SEBI (SAST) Regulations and the SEBI Delisting Regulation Assuming full acceptance of the Offer, the total consideration payable by the Acquirer will be INR 14,97,94,50,712/- (India Rupees One Thousand Four Hundred and Ninety Seven Crore Ninety Four Lakh Fifty Thousand Seven Hundred Twelve on ("Composite Offer Consideration"). The Composite Offer is a fixed price delisting offer at INR 262/- (Indian Rupees Two Hundred Sixty Two only) per Equity Shares.
		The Offer is made in accordance with Regulation 5A of the SEBI (SAST) Regulations and therefore, the delisting price will redetermined by the reverse book building process as per the SEBI Delisting Regulations. If the delisting offer is not successful, the Acquirer and PAC shall provide a withdrawal window in accordance with the Regulation 5A(5) of the SEBI (SAST) Regulations and then complete the open offer by acquiring up to 3,07,58,896 (Three Crossven Lakh Fifty Eight Thousand Eight Hundred Ninety Six) Equity Shares representing 26.00% (Twenty Six percent) of the voting share capital of the Company at the Base Price of INR 245/- (Indian Rupees Two Hundred Forty Five only) per Equipment of the Sebi (SAST) Regulations. Public Announcement dated November 16, 2022 ("PA"), Detailed Public Statement dated November 22, 2022 ("DPS"), the Dructer of Offer dated November 30, 2022 ("DLOF"), the Corrigendum to the PA, DPS and DLOF dated March 21, 20 ("Corrigendum") and Letter of Offer dated April 10, 2023 ("LOF") have been issued by Kotak Mahindra Capital Compa
4	Name (s) of the constitute and DAC with the constitute	Limited, the Manager to the Composite Offer on behalf of the Acquirer and the PAC.
4.	Name(s) of the acquirer and PAC with the acquirer	Acquirer: BCP Asia II Topco II Pte. Ltd. PAC: Blackstone Capital Partners Asia II L.P.
5.	Name of the Manager to the offer	Kotak Mahindra Capital Company Limited
		27BKC, 1st Floor, Plot No. C-27, 'G' Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051 Tel: +91 22 4336 0128, Fax: +91 22 6713 2447 Email: rsystemsoffer@kotak.com Contact person: Mr. Ganesh Rane
		SEBI Registration Number: INM000008704
6.	Members of the Committee of Independent Directors	Mrs. Ruchica Gupta - Chairperson and Member;
•	(Please indicate the chairperson of the Committee	Mr. Kapil Dhameja - Member; and
	separately)	Mr. Aditya Wadhwa - Member
7.	IDC Member's relationship with the TC (Director,	All the members of the IDC are Independent and Non-Executive Directors of the Company.
	Equity shares owned, any other contract/	None of the Non-Executive Independent Director of the Company holds equity share in the Company.
	relationship), if any	 None of the members of the IDC have any contract/ relationship with the Company except as mentioned below: Mrs. Ruchica Gupta is a Non-Executive Independent Director of the Company. She is the Chairperson of the Auc Committee, Nomination & Remuneration Committee, Risk Management Committee and Compensation Committee. Sl is also a member of the Stakeholders Relationship Committee and Corporate Social Responsibility Committee.
		2. Mr. Kapil Dhameja is a Non-Executive Independent Director of the Company. He is the Chairman of the Stakeholde Relationship Committee and Corporate Social Responsibility Committee. He is also a member of the Audit Committee Nomination & Remuneration Committee, Risk Management Committee and Compensation Committee.
		 Mr. Aditya Wadhwa is a Non-Executive Independent Director of the Company. He is the member of Audit Committee Nomination & Remuneration Committee and Compensation Committee. Apart from the sitting fees paid for attending the Board and Committee(s) meeting, the Company has no other pecuniary
8.	Trading in the Equity shares/other securities of the	relationship with any of its Non-Executive Independent Director. None of the IDC members have traded in the equity shares of the Company.
0.	TC by IDC Members	
9.	IDC Member's relationship with the acquirer (Director, Equity shares owned, any other contract / relationship), if any.	None of the members of the IDC is a Director of the Acquirer or the PAC. The members of the IDC neither have any contract or relationship with the Acquirer nor the PAC nor hold any equity shares or other securities of the Acquirer or the PAC.
10.	Trading in the Equity shares/other securities of the acquirer by IDC Members	None of the IDC Members have traded in equity shares / other securities of the Acquirer or the PAC during: a) the period of 12 months preceding the PA; or b) the period from the PA till the date of this recommendation.
11.	Recommendation on the Open offer Composite Offer, as to whether the offer is fair and reasonable	After reviewing following documents: a) Public Announcement dated November 16, 2022; b) Floor Pricing Certificate issued by M/s. S.V. Shah & Associates dated November 16, 2022; c) Detailed Public Statement dated November 22, 2022; d) Due Diligence Report issued by M/s. PI & Associates dated November 25, 2022; e) Outcome of Meeting of Board of Directors of the Company held on November 25, 2022; f) Draft Letter of Offer dated November 30, 2022; g) Postal Ballot Notice dated November 25, 2022 and Scrutinizer's Report dated January 02, 2023. h) Corrigendum to the PA, DPS and DLOF dated March 21, 2023; i) Letter of Offer dated April 10, 2023; (Collectively referred as "Offer Documents") the IDC is of the opinion that the Composite Offer made to the public shareholders of the Company for the Offer Price of IN
		 262/- (Indian Rupees Two Hundred Sixty Two only) per Equity Shares and the Base Price of INR 245/- (Indian Rupees Tw Hundred Forty Five only): a) is in the interest of the Public Shareholders as it will provide all the Public Shareholders an opportunity to exit from the public Shareholders and opportunity the public Shareholders an

- is in the interest of the Public Shareholders as it will provide all the Public Shareholders an opportunity to exit from the Company and providing immediate liquidity;
- b) is in accordance with applicable provisions of the SEBI (SAST) Regulations;
- is in accordance with applicable provisions of the SEBI Delisting Regulations; and
- appears to be fair and reasonable. Based on the review of the Offer Documents, the members of the IDC have considered the following reasons for making recommendations in paragraph 11 above:
- a) The Offer Price of Rs. 262/- represents premium of 12.25% (Twelve decimal Two Five percent) and the Base Price of INR 245/- per Equity Share represent premium of 4.97% to the average of the closing price of the Equity Shares on NSE during the 6 (six) months period preceding the date of the Public Announcement;
- b) The Composite Offer is in the interest of the Public Shareholders as it will provide all the Public Shareholders an opportunity to exit from the Company and providing immediate liquidity; and
- In the event that the total shares validly tendered and accepted in the Offer are less than 38.33% of the Voting Share Capital and the delisting offer fails than the Public Shareholders of the Target Company shall have a right to withdraw any Equity Shares (including all the Equity Shares) tendered under the Offer within 5 Working Days from the date of announcement of failure of the Delisting Offer and the Acquirer and PAC shall complete the Open Offer by acquiring up to 26.00% of the Voting Share Capital of the Target Company at the Base Price of INR 245/- per Equity Share.

After reviewing the Offer Documents referred in paragraph 11 above, the IDC believe that the Composite Offer is in accordance with SEBI (SAST) Regulations, SEBI Delisting Regulations and to that extent, is fair and reasonable. The detailed reasoned recommendation is also available on the website of the Company i.e. www.rsystems.com.

informed decision.

However, the shareholders should independently evaluate the offer, market performance of the Company's script and take All 3 members of the IDC were present in the meeting and the recommendations were unanimously approved by the IDC

13. Disclosure of the voting pattern 14. Details of Independent Advisors, if any IDC has not appointed any Independent Advisor(s).

15. Any other matter(s) to be highlighted To the best of our knowledge and belief, after making proper enquiry, the information contained in or accompanying this statement is, in all material respect, true and correct and not misleading, whether by omission of any information or otherwise and includes all the information required to be disclosed by the Company under the SEBI (SAST) Regulations and the SEBI Delisting

> Ruchica Gupta **Chairperson of Committee of Independent Directors**

Place: New Delhi Date: April 13, 2023

defined in Rule 144A under the U.S. Securities Act and (ii) Outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities act

Regulations.

12. Summary of reasons for recommendation

e.g. company's website, where its detailed

shareholder

(IDC may also invite attention to any other place,

recommendations along with written advice of the

independent adviser, if any can be seen by the